



**FRANKFURT
15TH EURO FINANCE WEEK
19 - 23 NOVEMBER 2012**

European Pension Funds Congress

Congress Center Messe Frankfurt
20 November 2012

Conference Partner:



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INTRODUCTION

Dear Ladies and Gentlemen,

The European Federation for Retirement Provision (EFRP), the leading voice on workplace pensions in Europe, is pleased to invite you to the 2012 European Pension Funds Congress which will take place on Tuesday 20 November 2012 in Frankfurt am Main as part of the 15th EURO FINANCE WEEK.

The first topic in the conference is **Pension Ambitions in an Uncertain World**. Recent years have seen a strong shift from defined benefit towards defined contribution and hybrid schemes. Mr. Karel Van Hulle and Mr. Ralf Jacob will present the respective views of DG Internal Market and Services and DG Employment, Social Affairs and Inclusion at the European Commission on this evolution and debate this development in the context of the review of the IORP Directive. Professor Yves Stevens from the Catholic University in Leuven will share his deep expertise with us on this topic. This session ends with a discussion with top level representatives of pension funds.

The **Changing Pension Investment Landscape** is a result of changes in retirement provision as well as different market developments. This is the topic of the second part of the congress. The focus is on defined contribution schemes where the member decides on the investments, and very often relies on the default option given. The design of default investment options and good communication are extremely important.

Finally, we will have a closer look at **Good Pension Innovations from Around the World**. This session aims to discover good ideas from Europe as well as from around the world. Many pension issues are truly and increasingly global. Mr. Yves Leterme, Deputy Secretary General at the Organisation for Economic Co-operation and Development (OECD) will share his views with us. We will also learn interesting experiences from Australia, Croatia and the Czech Republic.

We look forward to seeing you in Frankfurt.



Patrick Burke
Chairman EFRP



Matti Leppälä
Secretary General EFRP

PROGRAMME

8:15 a.m. REGISTRATION

9:15 a.m. WELCOME

Joanne Segars | Chief Executive, NAPF – National Association of Pension Funds Ltd., London

SESSION I

»PENSION AMBITIONS IN AN UNCERTAIN WORLD«

PRESENTATIONS

Ralf Jacob | Head of Unit Active Ageing, Pensions, Healthcare, European Commission, DG Employment, Social Affairs and Inclusion, Brussels

Prof. Dr. Yves Stevens | Associate Professor, Catholic University Leuven, Leuven

Karel Van Hulle | Head of Unit, Internal Market and Services DG, European Commission, Directorate H - Financial Institutions, Insurance and Pensions, Brussels

DISCUSSION (WITH THE ABOVE)

Jerry Moriarty | Chief Executive Officer, IAPF – Irish Association of Pension Funds, Dublin

Klaus Stiefermann | Secretary General, aba – Arbeitsgemeinschaft für betriebliche Altersversorgung e.V., Heidelberg

MODERATION

Ángel Martínez-Aldama | Director General, INVERCO – Spanish Association of Pension Fund, Madrid

11:00 a.m. COFFEE BREAK

11:30 a.m. KEYNOTE

Steve Webb | MP, Minister of State for Pensions (UK Government), London

SESSION II

»THE CHANGING PENSION INVESTMENT LANDSCAPE«

PRESENTATIONS

FOLLOWED BY DISCUSSION »Defined Contribution default and other investment options«

Jurre de Haan | Economic Advisor, EFRP – European Federation for Retirement Provision, Brussels

Thomas Montcourrier | Economic Advisor, EFRP – European Federation for Retirement Provision, Brussels

Sabine Mahmert | Senior Investment Consultant, Towers Watson, Frankfurt am Main

Dr. Laurens Swinkels | Vice President, Robeco Investment Solutions & Research, Rotterdam

MODERATION

Mag. Christian Böhm | Vice Chairman, EFRP, Chief Executive Officer, APK Pensionskasse AG, Vienna

20 NOVEMBER 2012

1:30 p.m. LUNCH BREAK

2:30 p.m. SESSION III

»GOOD PENSION INNOVATIONS FROM AROUND THE WORLD«

PRESENTATIONS
FOLLOWED BY DISCUSSION

Yves Leterme	Deputy Secretary-General, OECD Organisation for Economic Co-operation and Development, Paris
John Piggott	Professorial Fellow and UNSW Scientia Professor, Director, ARC Centre of Excellence in Population Ageing Research UNSW, Sydney
Karel Svoboda	Chief Executive Officer and Chairman of the Board, ČSOB, Prague
Petar Vlaić	President of the Management Board, Erste Plavi Pension Fund, Zagreb
MODERATION Matti Leppälä	Secretary General, EFRP – European Federation for Retirement Provision, Brussels

4:30 p.m. END OF CONFERENCE

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GENERAL INFORMATION

PART OF



CONFERENCE DATE	20 November 2012 9:15 a.m. – 4:30 p.m.
CONFERENCE LOCATION	Congress Center Messe Frankfurt Ludwig-Erhard-Anlage 1 60327 Frankfurt am Main Germany
CONFERENCE LANGUAGE	English
TICKETS	€ 800 + 19% VAT Online registration under www.eurofinanceweek.com/pensions
SUGGESTED ACCOMMODATION	For further information please visit www.eurofinanceweek.com > Hotels
TRAVEL INFORMATION	www.eurofinanceweek.com > directions
PROGRAMME	The organiser reserves the right to change the programme as may be necessary. Programme updates are available on the congress website: www.eurofinanceweek.com/pensions
ORGANISER	Maleki Group Liv Thelen Wiesenu 1 60323 Frankfurt am Main, Germany Fon +49 (0)69 971 76-202 · Fax +49 (0)69 971 76-360 /-370 l.thelen@malekigroup.com www.malekigroup.com
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EFRP MEMBER ASSOCIATIONS

EU-Member Associations

AUSTRIA	<ul style="list-style-type: none">▪ Fachverband der Pensionskassen
BELGIUM	<ul style="list-style-type: none">▪ Belgische Vereniging van Pensioeninstellingen – BVPI▪ Association Belge des Institutions de Pension – ABIP
FINLAND	<ul style="list-style-type: none">▪ Finnish Pension Funds
FRANCE	<ul style="list-style-type: none">▪ Centre Technique des Institutions de Prévoyance – CTIP▪ Association Française de la Gestion Financière – AFG
GERMANY	<ul style="list-style-type: none">▪ Arbeitsgemeinschaft für betriebliche Altersversorgung – aba
HUNGARY	<ul style="list-style-type: none">▪ Hungarian Association of Pension Funds – STABILITAS
IRELAND	<ul style="list-style-type: none">▪ Irish Association of Pension Funds – IAPF
ITALY	<ul style="list-style-type: none">▪ Assofondipensione▪ Assogestioni▪ Società per lo sviluppo del mercato dei Fondi Pensione – MEFOP
LUXEMBOURG	<ul style="list-style-type: none">▪ Association of the Luxembourg Fund Industry – ALFI
THE NETHERLANDS	<ul style="list-style-type: none">▪ Stichting voor Ondernemingspensioenfondsen – OPF▪ Unie van Beroepspensioenfondsen – UvB▪ Vereniging van Bedrijfstakpensioenfondsen – VB
PORTUGAL	<ul style="list-style-type: none">▪ Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios – APFIPP
ROMANIA	<ul style="list-style-type: none">▪ Romanian Pension Funds' Association – APAPR
SPAIN	<ul style="list-style-type: none">▪ Asociación de Instituciones de Inversión Colectiva y Fondos de Pensiones – INVERCO▪ Confederación Española de Mutualidades – CNEPS
SWEDEN	<ul style="list-style-type: none">▪ Swedish Pension Funds Association
UNITED KINGDOM	<ul style="list-style-type: none">▪ National Association of Pension Funds – NAPF
Non EU-Member Associations	
CROATIA	<ul style="list-style-type: none">▪ Association of Croatian Pension Funds Management Companies and Pension Insurance Companies
GUERNSEY*	<ul style="list-style-type: none">▪ Guernsey Association of Pension Funds
ICELAND*	<ul style="list-style-type: none">▪ Landssamtök Lífeyrissjóða
NORWAY	<ul style="list-style-type: none">▪ Pensjonskasseforeningen
SWITZERLAND	<ul style="list-style-type: none">▪ Association Suisse des Institutions de Prévoyance / Schweizerischer Pensionskassenverband – ASIP

* Observer status